

 **PYRAMAX BANK**  
**SIMPLE SWITCH**  
**Authorization to Close**

Complete this form and mail it to your former bank to notify them that you are closing your account and would like to receive a check for the remaining balance. Please allow time for direct deposits, automatic withdrawals or checks that may already be in process.

Print and complete a copy of this form for each checking account that you have at your existing bank.

Please close my: *(circle one)* checking / savings / money market account at:

\_\_\_\_\_  
Please print name of old financial institution

\_\_\_\_\_  
Account number

\_\_\_\_\_  
Name on account

\_\_\_\_\_  
Secondary name on account

\_\_\_\_\_  
Social Security Number

Please send a check payable to me/us for the remaining balance in the above-described account directly to me/us at this address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Signature(s)

\_\_\_\_\_  
Date



**PYRAMAX BANK**  
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**Request and Approval to Change  
My Automatic Transfer**

Print and complete a copy of this form to notify any banks or companies that you are authorizing your automatic transfer (ex: loan payment, insurance payment, transfers to brokerage accounts, transfers to savings accounts, etc.) to your new PyraMax account.

This form is recommended for fixed dollar amount transfers.

**You are currently making the following automatic transfer on my behalf:**

\$ \_\_\_\_\_

**From:**

\_\_\_\_\_  
Name of Bank or Company

\_\_\_\_\_  
Account #

**To:**

\_\_\_\_\_  
Name of Institution

\_\_\_\_\_  
Account #

Schedule/Frequency:

**Please use this letter as my authorization to switch the transfer to the below listed account at PyraMax Bank.**

Institution: PyraMax Bank

Routing # \_\_\_\_\_

**All other aspects of the transfer should remain the same. Please make this change effective as of:**

\_\_\_\_\_

**If you need further information to complete the change, I can be contacted at:**

\_\_\_\_\_

\_\_\_\_\_  
Signature(s)

\_\_\_\_\_  
Date



# PYRAMAX BANK

## SIMPLE SWITCH

### Authorization to Change Direct Deposit/Automatic Deposits

Print and complete a copy of this form for each depositor with whom you have arranged for direct deposit (ex: payroll, dividends, royalties, etc.) to notify them that you are authorizing the direct deposit to be made to your new PyraMax Bank account.

Please allow sufficient time for change.

My *(circle one)* checking / savings / money market at the following financial institution has been closed:

\_\_\_\_\_  
Please print name of old financial institution

\_\_\_\_\_  
Old ABA Routing Number

\_\_\_\_\_  
Old Account Number

\_\_\_\_\_  
Name on account

\_\_\_\_\_  
Social Security Number

Please establish direct deposit into my new PyraMax Bank *(circle one)* checking / savings / money market.

\_\_\_\_\_  
PyraMax Bank's ABA Routing Number

\_\_\_\_\_  
My New PyraMax Bank Account Number

I have enclosed a deposit slip to verify my new PyraMax Bank account number.

\_\_\_\_\_  
Signature(s)

\_\_\_\_\_  
Date



**PYRAMAX BANK**

**SIMPLE SWITCH**

**Authorization to Change  
Automatic Payment/Draft**

Complete this form to cancel automatic payments/drafts (ex: utilities, telephone, etc.) that you make from your former bank account. Print as many copies of this form as you need and mail one to each of the companies that you have an automatic payment/draft with before your next payment is due.

Please allow sufficient time for change. This form is recommended for variable dollar amount transfers.

**I have closed my (circle one) checking / savings / money market account at:**

\_\_\_\_\_  
Please print name of old financial institution

\_\_\_\_\_  
Old ABA Routing Number

\_\_\_\_\_  
Old account number

\_\_\_\_\_  
Name on account

\_\_\_\_\_  
Social Security Number

**I hereby authorize automatic payment/draft from my new account at PyraMax Bank.**

\_\_\_\_\_  
Company to receive this form

\_\_\_\_\_  
My/our account number at this company

\_\_\_\_\_  
PyraMax Bank's ABA Routing Number

\_\_\_\_\_  
My New PyraMax Bank Account Number

\_\_\_\_\_  
Signature(s)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Daytime Phone Number

# Switch Checklist

To ensure a smooth transition, please take a moment to go over this checklist and make sure you've covered everything you need to begin your relationship with PyraMax.

## Did you?

- Choose your branch. *You can find a convenient branch online at [www.pyramaxbank.com](http://www.pyramaxbank.com)*

My branch information:

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone #: \_\_\_\_\_

Meet your personal banker and set up your new PyraMax Bank accounts.

My personal banker: \_\_\_\_\_

- Close your accounts at your old bank.
- Change your automatic transfers over to your new PyraMax Bank accounts.
- Change your direct deposits to your new Pyramax Bank accounts.  
(Payroll, Social Security, Government, Retirement, Investments)
- Change your automatic payments and drafts over to your new PyraMax accounts.

(Mortgage, Auto Loan, Health Insurance, Life Insurance, Car Insurance, Credit Card, Utilities, Cable TV, Telephone, Cellular Phone, Online Services, Health Club, Investments & Annuities, Charitable Donations)

Welcome to a higher level of service.  
**Welcome to PyraMax Bank.**